

Look Further, Look Deeper, Find More

CASE STUDY

ABOUT THE CLIENT

The client in this case study used his Limited company to build two large care homes that would be rented to a third party. Although the client had some understanding of Capital Allowances, he had been unable to find a firm that he felt he could trust. Our reputation and process which includes accounting, surveying, and tax return processing provided the reassurance he needed.

ABOUT THE CLAIM

The claim was based on the cost of building the properties. The first built in 1999/2000 and the second in 2008/2009. It was important not to include any tenant's expenditure as only landlord costs could be considered. A fantastic result for our client. With care homes being one of the highest yielding sectors for Capital Allowance claims, this case generated a fantastic result for our client.



CLAIM RESULTS

CLAIM SUBMITTED:

2019

PROPERTY 1 BUILD COST:

£955,000

PROPERTY 2 BUILD COST:

£1,500,000

TOTAL TAX REFUND:

£23,000

TOTAL TAX SAVING :

£130,000

**CAPITAL
ALLOWANCES
IDENTIFIED:
£660,000**

WHAT THE CLIENT SAYS

"When anyone generally says the word "tax" to me there is usually that feeling of anxiety due to not understanding the complicated UK tax system, the jargon, forms and code references that come with it and the concern of how much this would cost. However, I can hand on heart say that Chris and the Capital Allowance Review service made the process around claiming capital allowances completely painless and quick, supported by clear and full explanations. The added bonus was we saved tax, so for a friendly and supportive service I would highly recommend the CA team"

Victoria Sylvester | Partner

"Whether you would like to learn more about our services or speak to one of our experts to discover if we can help you, get in touch!

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